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RESOURCE DESCRIPTION & ACCESS
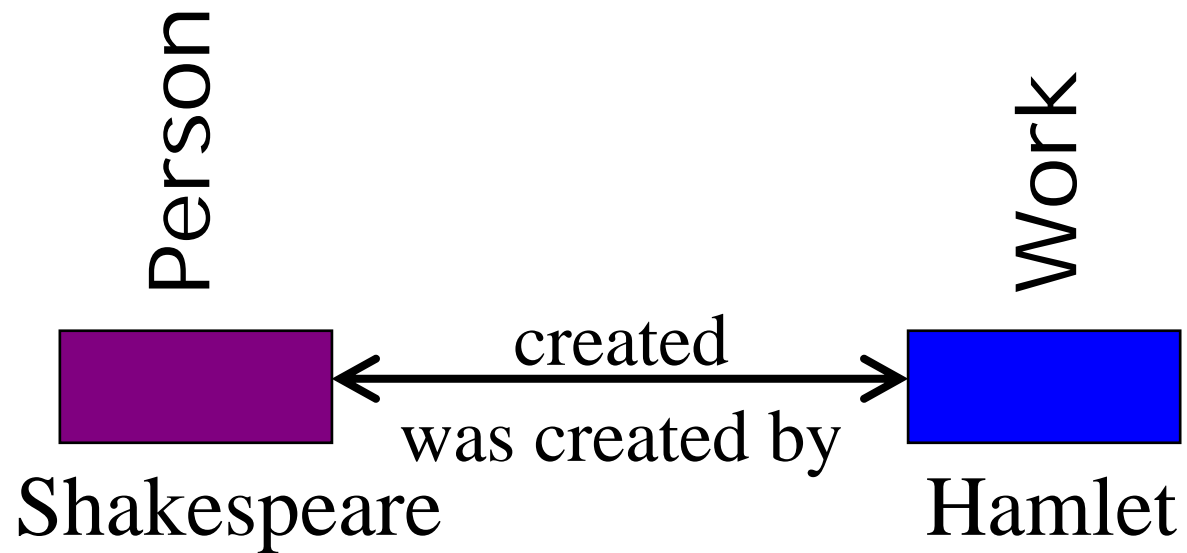
Module 5:

Relationships

-- in bibliographic records and
in authority records

Library of Congress RDA Seminar, March 2012

Relationships: two parts

- The entities being related
  - Work, expression, manifestation, item, person, family, corporate body, etc.
  - Identified by the authorized access point or identifier or description

- The type of relationship
  - Identified by a relationship designator

Relationships

Person

Work

Shakespeare

created

was created by

Hamlet

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I.2.1   **Relationship Designators for Creators**

Record an appropriate term from the list below with the authorized access point or identifier for a creator of a work (see **19.2** RDA). Apply the general guidelines on using relationship designators given under **I.1** RDA.

architect A person, family, or corporate body responsible for creating an architectural design, including a pictorial representation intended to show how a building, etc., will look when completed.

> *landscape architect* An architect responsible for creating landscape works.

artist A person, family, or corporate body responsible for creating a work by conceiving, and often implementing, an original graphic design, drawing, painting, etc.

> *sculptor* An artist responsible for creating a three-dimensional work by modeling, carving, or similar technique.

author A person, family, or corporate body responsible for creating a work that is primarily textual in content, regardless of media type (e.g., printed text, spoken word, electronic text, tactile text) or genre (e.g., poems, novels, screenplays, blogs). Use also for persons, etc., creating a new work by paraphrasing, rewriting, or adapting works by another creator such that the modification has substantially changed the nature and content of the original or changed the medium of expression.

4

Core relationships previously discussed

- The entity related to naming the work:
  - Creator (RDA 19.2)

- Two entities covered by naming the work or expression:
  - Work manifested (RDA 17.8)
  - Expression manifested (RDA 17.10)

Other entities in relationships

- Contributors (ch. 20)
- Related works (ch. 25)
- Related expressions (ch. 26)
- Related manifestations (ch. 27)
- Related items (ch. 28)
- Related persons (ch. 30)
- Related families (ch. 31)
- Related corporate bodies (ch. 32)

Contributor (RDA 20.2)

- A person, family, or corporate body associated with an expression, e.g.,
  - Translators
  - Editors of compilations
  - Performers
  - Illustrators
  - Arrangers of music
  - Compilers

Relationship for contributors

- Give as authorized access point in MARC 7XX fields in bibliographic record

- Relationship designators from RDA appendix I in subfield $e of 7XX field
  - Not a closed list
  - Do not include $e in name authority record

Example: contributor

```
100 1# $a Wood, Audrey.
245 14 $a The napping house / $c Audrey Wood
     ; illustrated by Don Wood.
700 1# $a Wood, Don, $e illustrator.
```
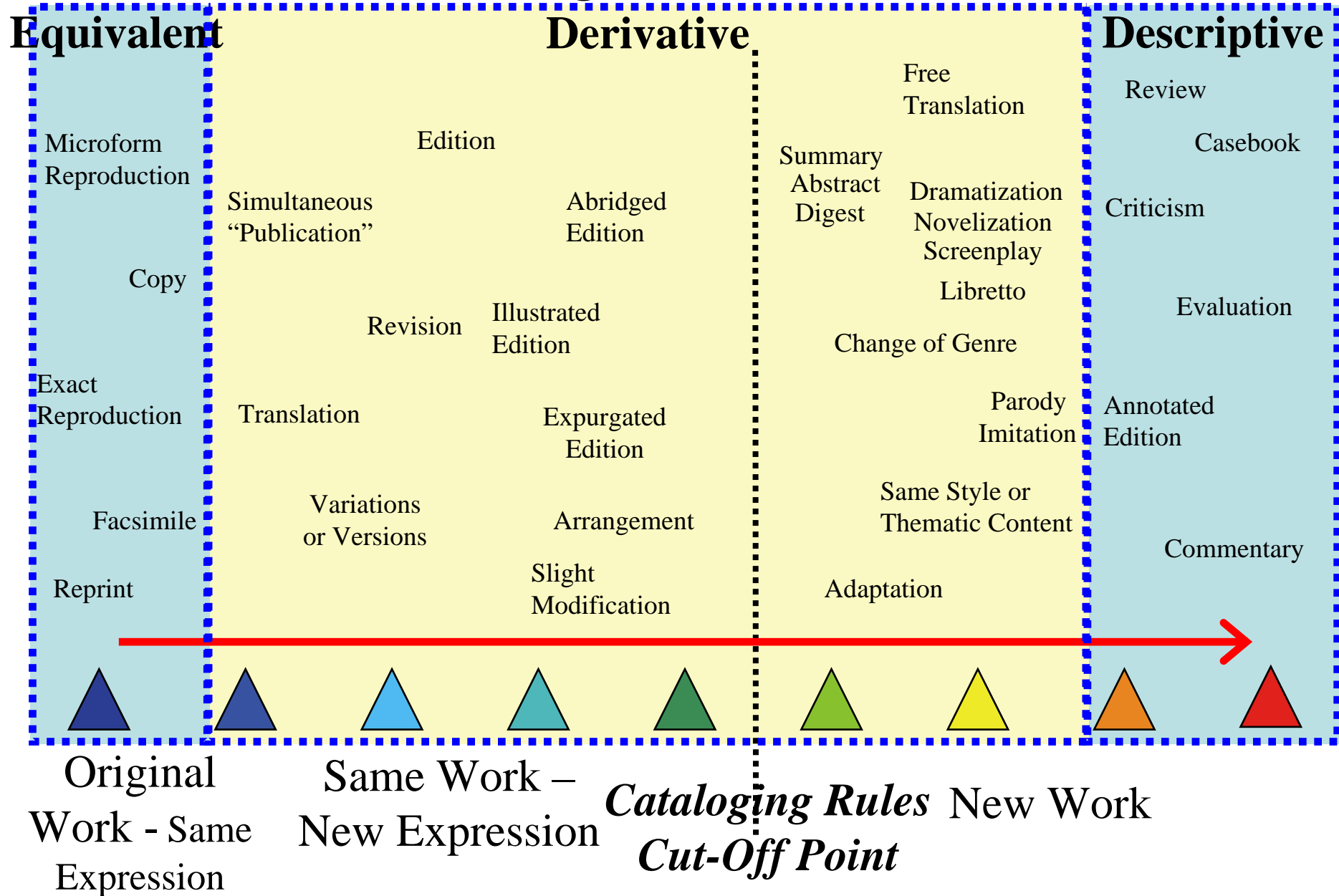
Notes: 1) Relationship designator "author" could be given
             for creator in 100 field.
         2) 2nd statement of responsibility is not core; also,
             it isn't needed to justify the 700 field.

Example: contributor

```
100 1# $a Lindgren, Astrid, $d 1907-2002,
       $e author.
240 10 $a Pippi Långstrump. $l English
245 10 $a Pippi Longstocking / $c Astrid
       Lindgren ; translated by Tiina Nunnally.
700 1# $a Nunnally, Tiina, $d 1952- $e
       translator.
```

Notes: 1) Relationship designators "author" and "translator" could be given -- cataloger judgment.
2) 2nd statement of responsibility is not core; also, it isn't needed to justify the 700 field.

Family of Works

Equivalent

Derivative

Descriptive

Microform Reproduction

Copy

Exact Reproduction

Facsimile

Reprint

Edition

Simultaneous "Publication"

Abridged Edition

Revision

Illustrated Edition

Translation

Expurgated Edition

Variations or Versions

Arrangement

Slight Modification

Free Translation

Summary Abstract Digest

Dramatization Novelization Screenplay

Libretto

Change of Genre

Parody Imitation

Same Style or Thematic Content

Adaptation

Review

Casebook

Criticism

Evaluation

Annotated Edition

Commentary

Original Work - Same Expression

Same Work – New Expression

Cataloging Rules Cut-Off Point

New Work

Relationships

Work

Expression

Manifestation

Item

- Inherent among the Group 1 entities

- Content relationships among works/expressions

- Structural relationships

Whole-Part

Derivative

Sequential

Accompanying
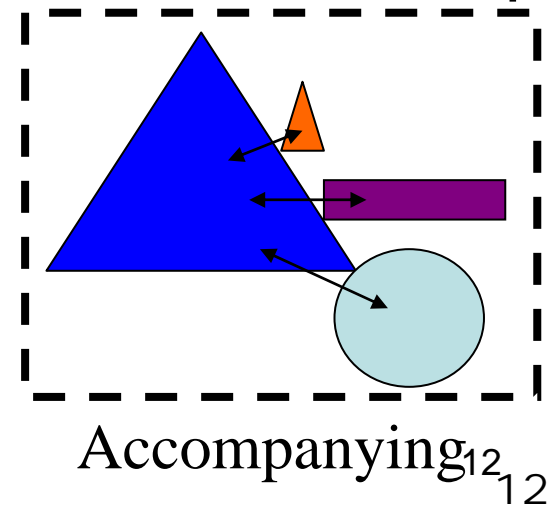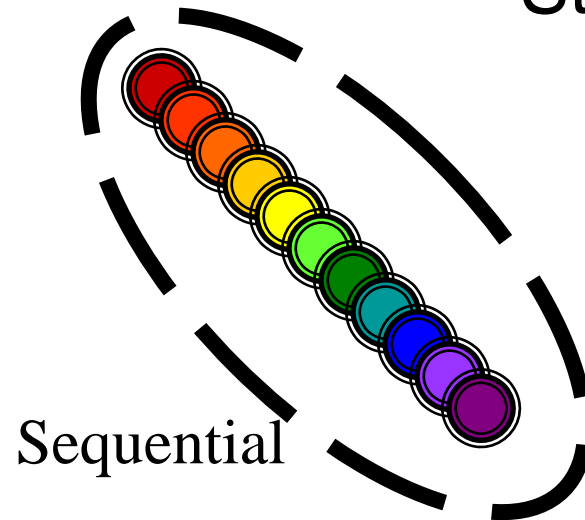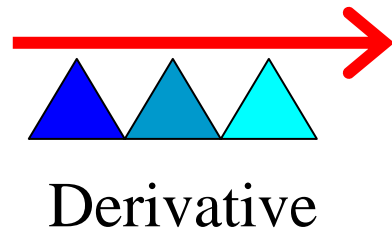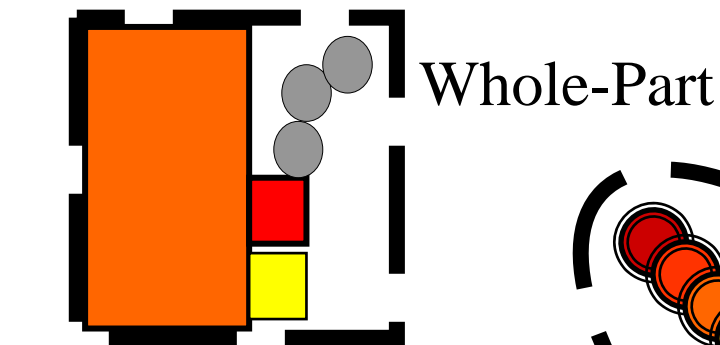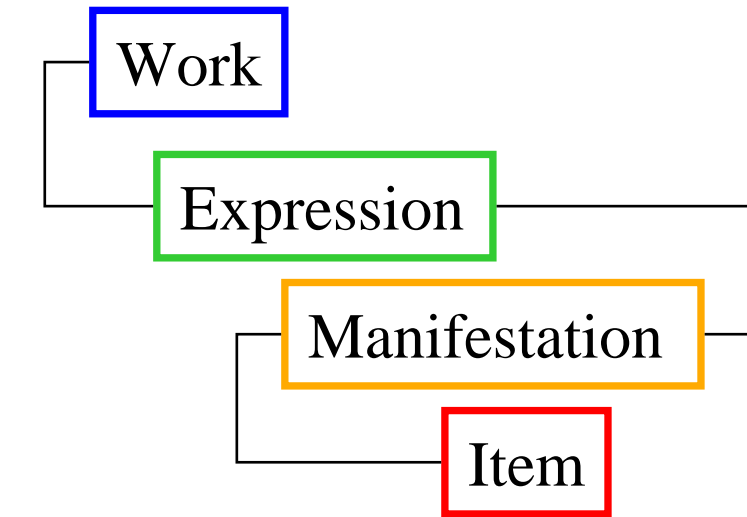
Related work (RDA 25.1)

- Common work relationships:
  - Whole-part, e.g.,
    - Works in a compilation
    - Chapters in a book
  - Adaptations
  - Supplements
  - Sequential relationships (e.g., earlier and later serials)

Relationship: related work

- Three methods (RDA 24.4)
  - Identifier (not used alone in RDA Test)
  - Authorized access point
  - Description (structured or unstructured)

- Cataloger judgment to use relationship designators in RDA appendix J.2; MARC content designation indicates some relationships

Whole-part relationships:
LC policies for the Test

- No limit on number of works, unless burdensome, in MARC 505 contents note

- Cataloger's judgment for number of MARC 7XX analytical authorized access points if that is the method used to give the relationship

- Don't need to justify the 7XX analytical access points by a 505 field

Whole-part work example

Authorized access points for the works:

```
100 1# $a Shakespeare, William, $d 1564-1616.
245 10 $a Hamlet ; $b King Lear / $c William
        Shakespeare.
*700 12 $a Shakespeare, William, $d 1564-1616.
        $t Hamlet.
*700 12 $a Shakespeare, William, $d 1564-1616.
        $t King Lear.
```

* 2nd indicator in 700 indicates the relationship "Contains"

Example: serial related works

Structured descriptions and three identifiers each:

```
245 00 $a TCA journal.
785 00 $t Journal of professional counseling,
       practice, theory, & research $x 1556-
       6382 $w (DLC) 2005205756 $w (OCoLC)
       55891574
```

```
245 00 $a Journal of professional counseling,
       practice, theory, & research.
780 00 $t TCA journal $x 1556-4223 $w (DLC)
       93645762 $w (OCoLC) 26906768
```

785 indicators 00 = relationship "Continued by"
780 indicators 00 = relationship "Continues"

Related expression (RDA 26.1)

- Common expression relationships:
  - Whole-part (e.g., translations in a compilation)
  - Revisions
  - Editions
  - Translations
  - Language editions
  - Abridgements

Relationship: related expression

- Three methods (RDA 24.4)
  - Identifier (<u>not</u> used alone in US RDA Test)
  - Authorized access point
  - Description (structured or unstructured)

- Cataloger judgment to use relationship designators in RDA appendix J.3; MARC content designation gives some relationships

Whole-part expression example

Authorized access points for the expressions:

```
100 1# $a Petterson, Per, $d 1952-
245 10 $a Two Norwegian novels / $c Per
        Petterson.
700 12 $a Petterson, Per, $d 1952- $t Ut og
        stjæle hester. $l English.
700 12 $a Petterson, Per, $d 1952- $t Til
        Sibir. $l English.
```

Could also include a contents note but not required to justify the access points; or, a contents note without the 700 fields would be possible: **505 0# $a Out stealing horses -- To Siberia.**

Example: serial related expression

Unstructured description for other language edition:

```
130 0# $a Revista de política y derecho
       ambientales en América Latina y el
       Caribe. $l English.
245 10 $a Journal of environmental policy
       and law in Latin America and the
       Caribbean.
580 ## $a Issued also in Spanish under title:
       Revista de política y derecho
       ambientales en América Latina y el
       Caribe.
```

Related expression - translation (example 1)

Authorized access point:

```
100 1# $a Brown, Dan, $d 1964-
240 10 $a Digital fortress. $l French
245 10 $a Forteresse digitale.
700 1# $i Translation of: $a Brown, Dan,
       $d 1964- $t Digital fortress.
```

Related expression - translation (example 2)

Structured description in 500 field:

```
100 1# $a Brown, Dan, $d 1964-
240 10 $a Digital fortress. $l French
245 10 $a Forteresse digitale.
500 ## $a Translation of: Digital fortress /
        Dan Brown. -- 1st ed. -- New York :
        St. Martin's Press, 1998. -- 371
        pages ; 22 cm.
```

Related expression - translation (example 3)

Structured description in 765 field:

```
100 1# $a Brown, Dan, $d 1964-
 240 10 $a Digital fortress. $l French
 245 10 $a Forteresse digitale.
*765 0# $a Brown, Dan, 1964- $t Digital
        fortress $b 1st ed. $d New York :
        St. Martin's Press, 1998. $h 371
        pages ; 22 cm $w (DLC) 9703318
```

* 2nd indicator "blank" = "Translation of"

Related expression - translation (example 4)

Unstructured description in 500 field:

```
100 1# $a Brown, Dan, $d 1964-
240 10 $a Digital fortress. $l French
245 10 $a Forteresse digitale.
500 ## $a Translation of the author's novel
            Digital fortress.
```

Related manifestation (RDA 27.1)

- Common manifestation relationships:
  - Reproductions
  - Different formats for same expression (e.g., book vs. CD; book vs. PDF)
  - Special issues

- Two methods (RDA 24.4)
  - Identifier (not used alone in RDA Test)
  - Description (structured or unstructured)

- Cataloger judgment to use relationship designators in RDA appendix J. 4

Related item (RDA 28.1)

- Common item relationships
  - Reproduction of a specific copy
  - "Bound with"
  - Item added to copy of manifestation in a special collection

- Two methods (RDA 24.4)
  - Identifier (not used alone in RDA Test)
  - Description (structured or unstructured)

- Cataloger judgment to use relationship designators in RDA appendix J.5

Related persons, families, and/or corporate bodies

- Relationship recorded in authority record in 5XX field

  – Can also give relationship designator from RDA appendix K in subfield $i to identify specific relationship

  – Some relationships in MARC indicated by values in subfield $w (e.g., "a" and "b" for earlier and later corporate bodies) -- cataloger judgment or library policy to use in lieu of subfield $i

Examples: person related to corporate body or family

```
100 1# $a Garr, Arnold K.
510 2# $w r $i Employer: $a Brigham Young
        University
```

```
100 1# $a Carroll, Charles N. $q (Charles
        Nagus), $d 1817-1902
500 3# $w r $i Descendants: $a Carroll
        (Family : $g Carroll, Charles N.
        (Charles Negus), 1817-1902)
```

Examples: related corporate bodies

```
110 2#  $a Library of Congress. $b Policy and
        Standards Division
510 2#  $w r $i Predecessor: $a Library of
        Congress. $b Cataloging Policy and
        Support Office
```

```
110 2#  $a Library of Congress. $b Cataloging
        Policy and Support Office
510 2#  $w r $i Successor: $a Library of
        Congress. $b Policy and Standards
        Division
```

Examples: related corporate bodies

```
110 2#  $a Library of Congress. $b Policy and
        Standards Division
510 2#  $w a $a Library of Congress. $b
        Cataloging Policy and Support Office
```

```
110 2#  $a Library of Congress. $b Cataloging
        Policy and Support Office
510 2#  $w b $a Library of Congress. $b
        Policy and Standards Division
```

Review

- "Relate": second main task of RDA (first = identify)

- Relationships within and between FRBR Group 1 and Group 2 entities

- Relationship designators in appendices I, J, and K

- Questions?